

Values request form

"Company": The Great-West Life Assurance Company
 "Owner": The legal owner of the policy(ies)

For branch office use only:

To _____	Date _____
From _____	Branch _____ Agent _____

Policy number _____ Name of insured _____

_____ Name of owner _____

<p>1. Policy loan - in accordance with policy provisions</p> <p><input type="checkbox"/> Maximum available</p> <p><input type="checkbox"/> Other amount \$ _____</p> <p><input type="checkbox"/> Refer to Section 5 or 6 re disposition</p> <p>Loan interest will be charged at the rate shown in the policy for policy series Canada numbered less than 1 800 000. For policy series Canada 1 800 000 and subsequent, the interest rate will be _____ % per year. The Company reserves the right to change this rate, but such change shall only be made on the anniversary. The new rate will not be more than the greater of:</p> <p>a) the prime rate charged by the Company's banker increased by 2%, or</p> <p>b) 8%</p> <p>The policy is assigned to the Company as security for the loan. Any premium(s) or loan interest billed and unpaid will be deducted from the available loan amount. If the accumulated indebtedness, including any unpaid interest or premium, equals or exceeds the cash surrender value, the policy will be deemed surrendered to the Company.</p>	
<p>2. Withdraw dividend accumulation or surrender paid-up additions</p> <p><input type="checkbox"/> Withdraw accumulated dividend \$ _____</p> <p><input type="checkbox"/> Surrender paid-up additions \$ _____</p> <p>Face amount of insurance surrendered to be determined at Company's Head Office.</p> <p><input type="checkbox"/> Refer to Section 5 or 6 re disposition.</p>	
<p>3. Change dividend option (effective at the next policy anniversary)</p> <p>Apply future dividends as follows:</p> <p><input type="checkbox"/> Pay in cash</p> <p><input type="checkbox"/> Paid-up additions (any existing accumulated fund will be converted to paid-up additions, unless otherwise indicated in Section 5 or 6)</p> <p><input type="checkbox"/> Premium reduction (not available for monthly frequencies)</p> <p><input type="checkbox"/> Accumulate at interest</p> <p><input type="checkbox"/> Term insurance of \$ _____ to be deleted</p>	

